



OFFICE ONLY: APPROVED BY: _____

WORKING FOR YOU

WORKING WITH YOU

Personal Budget Account application

Name _____ C/U No _____

Address _____ Postcode _____

Company _____ Location _____ Payroll No _____

Mobile _____ Email _____ DOB ____/____/____

Date of Joining Credit Union ____/____/____ Date employed ____/____/____

I wish to apply for the following facility:

- 1. A new £500 PBA account payable* at £10 per week..... I have 1yrs credit union membership and over 1yrs company service.
- 2. A new £1000 PBA account payable* at £20 per week. I have 1yrs credit union membership and over 2yrs company service.
- 3. A new £1500 PBA account payable* at £25 per week. I have 1yrs credit union membership and over 3yrs company service.
- 4. Conversion of my current £500 PBA to £1000 PBA..... I have over 2yrs company service.
- 5. Conversion of my current £1000 PBA to £1500 PBA..... I have over 3yrs company service.

NOTE: This form should be forwarded to Credit Union office with a completed Loan Application.

Main Terms:

- Apply for top-ups in increments of £50 or £100 up to your agreed limit.
- If initial PBA application granted, payment may be following week.
- Top-ups thereafter may be on same week as received at office.
- For £500 PBA, a minimum Standard Account balance of £100 must be retained at all times.
- For £1000 PBA, a minimum Standard Account balance of £200 must be retained at all times.
- For £1500 PBA, a minimum Standard Account balance of £300 must be retained at all times.
- To comply with the government guidelines regarding responsible lending and affordability, periodic review of the account will be applied throughout the lifetime of PBA account.

* If you prefer not to increase your payments, please contact the office to discuss if your current credit union deduction can be adjusted accordingly.

Signed _____
Member's signature

Date _____

Signed _____
Local officer's signature (if applicable)

Date _____