

## Additional Account Application For a new Platinum Saver Account

Name \_\_\_\_\_ Credit Union No. \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Address \_\_\_\_\_ Postcode \_\_\_\_\_

Employer \_\_\_\_\_ Workplace Location \_\_\_\_\_ Payroll No. \_\_\_\_\_

Mobile No. \_\_\_\_\_ Email Address \_\_\_\_\_

The amount I wish to place in a Platinum Account is.....£ \_\_\_\_\_ weekly  2wkly  4wkly  Mthly

I have completed a new earning deduction form for the total of £ \_\_\_\_\_ weekly  2wkly  4wkly  Mthly

My "Standard Account" new deduction will be.....£ \_\_\_\_\_ weekly  2wkly  4wkly  Mthly

**Main Terms:**

- This account is available to any Member who maintains at least a minimum weekly payment of £20 into their Standard Account.
- Your payment into your Platinum Higher Dividend Account can range between £20 and £100 per month, please note we are unable to accept lump sums into this account.
- Notice for withdrawals is 60 days, if on up to two occasions in 12 months full notice is not given the shares can be paid out, but then the Standard Dividend is applied for the amount uplifted, however the remainder in your Platinum Account is not affected.
- The options available should any further requests arise without the agreed notice would require either applying for a short or a long-term loan to offset the shortfall, or close the account and transfer all shares into your Standard Share Account, which has a shorter notice period.
- The Platinum Account is fixed term up to the 30th September each year, which may be extended by the Board, or thereafter all Shares and Dividend due will transfer automatically into the Gold Saver Higher Dividend Account, which has a lesser notice period of 30 days for share withdrawals. The maximum joint total that can be saved in your Platinum/Gold Saver Higher Dividend Accounts is £40,000, the Platinum being £10,000, this limit however does not apply to your Standard Account,

I agree to the above terms:

Signed \_\_\_\_\_

Date \_\_\_\_\_